

Private Placement Memorandum

SA Khadinang Limited

Confidential Offering Memorandum

Date: September 2025

1. Company Details

Registration Number:	2020/230887/06
Physical Address:	165 West Street, 3rd Floor, Sandton, 2196
Contact:	info@khadinang.co.za
Call:	+27 74 531 5334

2. Offering Details

- Total Raise: R50,000,000
- Price per Share: R180
- Minimum Investment: R180,000 (1,000 shares)
- Term of Investment: 5 years until redemption

3. Dividend Terms

Fixed 12% per annum, cumulative, payable quarterly to all holders of Class A Preference Shares.

4. Project Details

- Project: Helderfontein Estate Development
- Description: 8 luxury residential units, each valued between R12m – R18m
- Development Timeline: 24 months (Phase 1)

5. Management Team

1. **Maca Boshielo (CEO)** – Civil Engineer and Quantity Surveyor
2. **Tshepo Mokoena (COO)** – Experience in Banking industry (First National Bank)
3. **Rosemary Boshielo (CFO)** – Political Science and Auditing
4. **Emily Didiza (Project Operations)** – National Builder Regulator Council, Years in Construction
5. **Kganste Legae (PRO)** – SACE Educator, Communications
6. **Lindiwe Radebe (Secretary)** – Years of experience in Union

6. Risk Factors

- Market risk (property demand fluctuations)
- Construction risks and delays
- Regulatory approvals

- Liquidity risk (shares not listed on exchange)

Disclaimer

This Private Placement Memorandum is for informational purposes only and does not constitute a public offer. Investments involve risk, and past performance does not guarantee future results. Investors should seek independent financial and legal advice before subscribing.